

FRM[®]

PROGRAM 2024

Financial Risk Manager

- TOP TRAINER
- HIGH PASSING RATE
- COMPREHENSIVE LEARNING APPROACH
- FREE REJOIN PASS
- LIVE STREAMING
- ONLINE CATCH-UP VIDEO




**SOCIAL MEDIA
OFFER**


Want a Free Welcome Gift?*

Register Kaplan Finance Courses with Customer Service and like our channels now!

Facebook : kfmhk
Instagram : kaplanhk_kfm

*Students are eligible to enjoy this offer ONCE only.

 (852) 2526 3686

 (852) 2501 0589

 www.kaplan.com.hk/kfm

 hkfrm@kaplan.com



It is a matter of discretion for individual employers to recognize any qualification to which this course may lead.

Whatsapp Chat
With Us Now!



THE FRM® PROGRAM

The world's most highly respected certification for financial professionals who manage risk

EXAM CERTIFICATION STRUCTURE & TOPICS

<div>PART I</div> <div> 4 hrs 100</div> <div>Multiple-Choice Questions</div>	Exam Topic		Approximate Weight
	Foundations of Risk Management		20%
	Quantitative Analysis		20%
	Financial Markets and Products		30%
	Valuation and Risk Models		30%
<div>PART II</div> <div> 4 hrs 80</div> <div>Multiple-Choice Questions</div>	Exam Topic		Approximate Weight
	Market Risk Measurement and Management		20%
	Credit Risk Measurement and Management		20%
	Operational Risk and Resiliency		20%
	Liquidity and Treasury Risk Measurement and Management		15%
	Risk Management and Investment Management		15%
	Current Issues in Financial Markets		10%



EXAM SESSION

EXAM WINDOW	PART	EXAM DATES	<div> Computer-based Exam</div> <div></div> <div>For details, please refer to GARP: https://www.garp.org/frm</div>
MAY	I	May 11-17, 2024	
	II	May 18-22, 2024	
AUG	I	August 9-10, 2024	
	II	August 9-10, 2024	
NOV	I	November 9-15, 2024	
	II	November 16-19, 2024	

Candidates are reminded to always refer to the examination body's official website for the most updated information. Information contained herein about exam registration information is correct at the time of brochure publication and is provided "as is", without any conditions, warranties, or other terms of any kind. Kaplan does not warrant the accuracy of the data which may be subject to changes.

It is a matter of discretion for individual employers to recognize any qualification to which this course may lead. GARP does not endorse, promote, review or warrant the accuracy of the products or services offered by Kaplan Financial (Hong Kong) Ltd. of GARP Exam related information, nor does it endorse any pass rates that may be claimed by Kaplan Financial (Hong Kong) Ltd. Further, GARP is not responsible for any fees or costs paid by the user to Kaplan Financial (Hong Kong) Ltd. nor is GARP responsible for any fees or costs of any person or entity providing any services to Kaplan Financial (Hong Kong) Ltd. ERP®, FRM®, GARP® and Global Association of Risk Professionals, in standard character and/or stylized form, are trademarks owned by the Global Association of Risk Professionals, Inc.

TRAINER'S PROFILE

KENNETH LEUNG

MSc, LLB (Lond), CFA, FRM, FCCA

STUDENT
PASSING RATE*

Part II

100%

- Over 15 years of FRM Part I & II teaching experience at Kaplan
- Former Chief Risk Officer in an international financial institution
- Previously taught in local universities
- Over 20 years of practical experience in banking and finance, with risk management focus
- Former Market Risk Head of a commercial bank
- Holder of 5 master degrees, all with distinctions



Specialty

- Market, credit, operational, liquidity and model risks
- Financial products - equities, fixed incomes, foreign exchanges, funds, derivatives
- Valuation and quantitative analysis



PART II
DEMO LECTURE ►



>95%

SATISFACTION RATE#



PART I
DEMO LECTURE ►



>95%

SATISFACTION RATE#

STEPHEN WONG

MFin (Cambridge), FRM, CAIA

STUDENT
PASSING RATE*

Part I

>91%

- Trained over 800 financial industry practitioners and professional exam candidates in aggregate
- Over 16 years of professional experience in investment and risk management covering both traditional and alternative asset classes
- Proficient at highlighting important concepts and making complex ideas understandable
- Proven strategies and techniques for tackling professional exams
- Master of Finance from the University of Cambridge
- Passed all FRM, CAIA and CFA Institute's Certificate in ESG Investing exams on his first attempt





Specialty

- Credit risk, fixed income, credit analysis, credit rating and securitization
- Economic capital, quantitative analysis, portfolio management, stress testing and derivatives
- Operational risk management, risk governance and enterprise risk management

*Survey of Kaplan students, 2019-2023.

*Survey of Kaplan students exam results, FRM May 2022 diet for Part I, FRM May 2022 diet for Part II.

MOST EFFECTIVE 3-PHASE LEARNING APPROACH

EDUCATION 3 Months before exam		REVISION 4 - 7 weeks before exam		MOCK 1 week before exam	
Part I ⌚ 48hrs	Part II ⌚ 57hrs	Part I ⌚ 18hrs	Part II ⌚ 24hrs	⌚ 2hrs	⌚ 2hrs
16 Sessions	19 Sessions	6 Sessions	8 Sessions	Mock Exam	Mock Review
LEARNING OUTCOMES					
Knowledge Building <ul style="list-style-type: none">Cover majority of GARP's AIMS and current assigned readingsDevelop good understanding of key topic and conceptsAccess knowledge with concept checking questions and assignments		Simulation and Practice <ul style="list-style-type: none">Concentrate on exam taking strategies and techniquesIntensive question practiceAdditional review of most difficult and tricky concepts		Performance Measure <ul style="list-style-type: none">Exam-standard questionsTimed conditionTrainer's post-mock debrief	
LEARNING RESOURCES					
Education Program Slide Pack <ul style="list-style-type: none">Prepared by our global faculty team, localized to suit HK students		Revision Mind Maps <ul style="list-style-type: none">Mindmap to summarize key concepts at a glance		Exam-standard Mock Exam Questions	
Practice Questions <ul style="list-style-type: none">Exam-standard concept checkers		Revision Questions Book <ul style="list-style-type: none">Exam-standard concept checkers		Answer & Explanations <ul style="list-style-type: none">Personalized Performance Reports	
Homework Assignments <ul style="list-style-type: none">Extra questions to consolidate knowledge				Personalized Performance Reports <ul style="list-style-type: none">Evaluate your performance, identify areas for improvement and priorities	
Online Pre-Course^ (Part I only) <ul style="list-style-type: none">Start early by watching recorded lectures of the FRM prerequisite curriculum		<div>For Product Availability, please scan QR code</div> <div></div>			

FREE SchweserNotes™ (Print & Online) with Quicksheet & Schweser Online Mock Exam 1 & 2
+ **FREE** upgrade to **Schweser Essential Package**

[^]Online videos covering critical concepts of the FRM prerequisite curriculum including Time-Value-of-Money, Fixed Income and Derivatives. Our comprehensive learning program commences from 1 Apr 2024. Enroll Education Program and start preparing for the exam with GARP Study Guide.

ONLINE ACCESS*

Unlimited Access

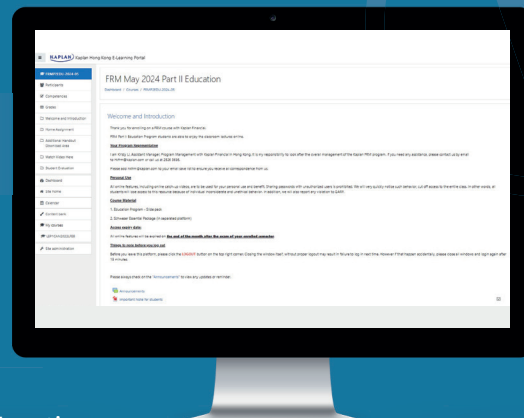
Prep at your own pace anytime anywhere!

Live-streaming

- We make learning super convenient that allow you attend the class in real time from anywhere at scheduled times

Online Catch-up video

- All sessions are available to recap in our eLearning platform which allow you to review or make up missed session anytime anywhere
- Tap into trainer support via email



Key Functions:

- Full Motion Lecture
- High Quality Audio
- DVD-like Controls
- Scene-based Navigation
- Annotations of Formula and Calculations

*Classroom learning only. Terms and conditions apply.

FREE REJOIN PASS

The FRM qualification can be tough to pass, but if you didn't get the result you wanted, all is not lost. We offer a Free Rejoin Pass for candidates studying with us

HOW IT WORKS:



Enroll FRM 2024 Full Package

You will receive a **Free Rejoin Pass** when you enroll our FRM Full Package.



Sit For/ Postpone The Exam

Not perform well or apply deferral for the exam? No worries! You can rejoin the course for free!



Rejoin Our Course

You can rejoin the same level FRM course within 6 months*!

YOU ARE ELIGIBLE TO REJOIN OUR COURSE IF YOU:



You must meet the following criteria:

1. Enrolled in our FRM **Aug/ Nov** 2024 Full Package; and
2. Submit Exam Fail Notice / Approved Deferral Proof from GARP; and
3. Submit new Exam Registration Notice for the same level enrolled;
4. Complete the FRM Enrollment Form

*The Free 6-month Rejoin Pass is valid for a period of six (6) consecutive months from the end of the online platform subscription date of the enrolled semester which is the end of the month after the exam of your enrolled semester. New set of Schweser items will not be provided. Students can apply for PassProtection™ if applicable.

For students who enrolled in FRM May 2024 Full Package, you are entitled to apply the Free Online Access Extension, for details, please go to <https://bit.ly/3l1aqAh>. Terms and Conditions apply.

Upon successful enrollment (Full Package) Start your preparation before class commencement

1

Online pre-course (Part I Only)

Online videos covering critical concepts of the FRM prerequisite curriculum including Time-Value-of-Money, Fixed Income and Derivatives.

2



FREE Schweser Resources

◀ Scan QR code
For product availability

Enroll in the Full Package now and get **FREE** upgrades of the 2024 Schweser items to the Schweser Essential Package



FREE Seminars & Demo Lecture

Understand more about the curriculum and exam tips
Trainer is here to answer your questions

◀ RSVP Now (<http://www.kaplan.com.hk/financial-markets/events>)

FRM COURSE FEES

(AUG / NOV 2024)

AUG 2024 (ONLINE LEARNING)

	PART I		PART II	
	EARLY BIRD PRICE	ORIGINAL PRICE	EARLY BIRD PRICE	ORIGINAL PRICE
Online Full Package Online Education + Online Revision + Online Mock & Online Review + SchweserNotes with Quicksheet (Print & Online) & Schweser Online Mock Exams 1&2	HK\$14,400 <i>Enrolled by 18/05/24</i>	HK\$16,000	HK\$16,900 <i>Enrolled by 18/05/24</i>	HK\$18,900
Online Revision Course only	HK\$6,600 <i>Enrolled by 06/07/24</i>	HK\$7,200	HK\$7,700 <i>Enrolled by 06/07/24</i>	HK\$8,700
Upgrade to Schweser Essential Package <small>*only available for Full Package</small>	HK\$900	FREE	HK\$900	FREE

NOV 2024 (CLASSROOM + ONLINE LEARNING)

	PART I		PART II	
	EARLY BIRD PRICE	ORIGINAL PRICE	EARLY BIRD PRICE	ORIGINAL PRICE
Full Package (Classroom + Live Streaming + Online Catch up) Education + Revision + Online Mock & Review + SchweserNotes with Quicksheet (Print & Online) & Schweser Online Mock Exams 1&2	HK\$14,400 <i>Enrolled by 13/07/24</i>	HK\$16,000	HK\$16,900 <i>Enrolled by 13/07/24</i>	HK\$18,900
Revision Course only (Classroom + Live Streaming + Online Catch up)	HK\$6,600 <i>Enrolled by 28/09/24</i>	HK\$7,200	HK\$7,700 <i>Enrolled by 28/09/24</i>	HK\$8,700
Upgrade to Schweser Essential Package <small>*only available for Full Package</small>	HK\$900	FREE	HK\$900	FREE

ONLINE STORE SPECIAL

EXTRA \$500 OFF

(Limited Offer) with promotional code:

AUG

FRM2024AUG

NOV

FRM2024NOV



Enroll Now



WIN-WIN REFERRAL PROGRAM

Get **\$1,000 up** together



Know More

FREE WELCOME GIFT

Register with Customer Service and follow our channels now!

Facebook: kfmhk
Instagram: kaplanhk_fm



SOCIAL MEDIA OFFER

KAPLAN SCHWESER STUDY PACKAGE

Schweser study solutions are LO-based, concise, and efficient - keeping you engaged in the learning process. Schweser provides study plan comprised of video instruction, practice with thousands of questions, and retention tools to maintain top-of-mind awareness of key concepts.



For Schweser Product Availability,
please scan QR code

			Premium Package	Essential Package
			HK\$6,800	HK\$3,900
CORE (STUDY TOOLS)	SchweserNotes™ with Quicksheet* - include Module Quizzes & topic Quizzes	Print, eBook & Online	✓	✓
	Checkpoint Exams	Online	✓	✓
	SchweserPro™ Qbank	Online	✓	✓
	Resource Library	Online	✓	✓
	InstructorLink	Online	✓	✓
INSTRUCTION	OnDemand Class	Online	✓	-
	OnDemand Class Slides	Online	✓	-
REVIEW	Mock Exam 1 & 2	Online	✓	✓
	OnDemand Review Workshop	Online	✓	-
	OnDemand Review Workshop Slides	Online	✓	-
	Secret Sauce®*	Print & eBook	✓	-
OTHER RESOURCES	PassProtection™	Online	✓	✓

*eBook version is only available to review through VitalSource® for the SchweserNotes™, Secret Sauce®, and QuickSheet with limited access period. For more information regarding VitalSource®, please visit our FAQ page (https://www.schweser.com/faq?344-1_active=4)

Schweser online access will now expire at the end of the month following your enrolled semester. Each Schweser study package comes with Kaplan Schweser Community online materials.

The Schweser PassProtection™



Get entire 2024 / 2025
same version of exam
prep package!

Receive the online study materials **FREE OF CHARGE** for your next exam sitting*.

You are eligible if you meet the following criteria:



Have previously purchased
an Essential or Premium
Package.










Are registered to retake
your FRM exam.

**In order to enjoy the Schweser PassProtection™, you must
attach the following documents for same level:**

- Exam fail notice for same level / Proof of approval of Deferral from GARP
- New exam registration notice for same level
- Schweser PassProtection™ Application Form

*Gain access of online study materials for another sitting within the same year or receive new package if you are retaking the exam in the next curriculum year.

KAPLAN SCHWESER STUDY PACKAGE - Product Details

SchweserNotes™	More than just textbooks. SchweserNotes helps you retain critical information by breaking the content into exam-focused study notes, complete with examples and practice quizzes covering every exam topic.	
QuickSheet	This compact study tool summarizes key formulas, definitions, and concepts.	
SchweserPro™ Qbank	Prepare with 900+ of foundational and exam-like questions, custom quizzes, detailed explanations, and performance metrics.	
Mock Exams (1-2)	Don't go into exam day without practicing first. Replicate the actual FRM® exam with an experience that is as close to the real thing as you can get. Each Online mock exam includes 4-hours multiple choice exam.	
OnDemand Class	OnDemand Class ensures you have a strong grasp on the topic. Led by Schweser's expert instructors, you get 15 sessions of intensive FRM® online instruction that cover all readings that reinforces your studies and ensures you're ready to move on to the next topic.	
OnDemand Review Workshop	Featuring 8+ hours of curriculum review with FRM® experts, you'll learn valuable problem-solving strategies and reinforce essential exam concepts.	
Secret Sauce®	A compact guidebook containing a concise review of the FRM curriculum and helpful exam tips.	

OTHER ONLINE FEATURES



Checkpoint Exams

Three Checkpoint Exams with questions that mimic the difficulty and format of the actual FRM® exam.



Instructor Link

Ask questions, and receive answers from an instructor at any time.



Resource Library

This collection of online reference videos and resources will support you before and during studies.



Kaplan Schweser Community

Access our community forum to engage with our experts and other FRM candidates to post questions, find answers, and engage in meaningful discussions throughout your studies.

What Kaplan Schweser Customers Say



The platform was easy to navigate and the tutors were clear.

— Miss M

The FRM material was very clearly and succinctly explained, with lots of questions to help confirm my understanding of the material!

— Ryan Smith



FRM PART I - COURSE SCHEDULE (AUG / NOV 2024)

EDUCATION PROGRAM (CANTONESE)

48 hours

16 sessions

TRAINER & MODE OF STUDY >

NOV 2024

STEPHEN WONG

CLASSROOM + ONLINE

Classroom + Live Streaming + Online Catch up

AUG 2024

STEPHEN WONG

ONLINE[^]

RELEASE DATE

Videos are available to review now

	DATE	DAY	TIME
1 Pre-course	27/07/24	Sat	10:00 - 13:00
2 Foundation of Risk Management	27/07/24	Sat	14:00 - 17:00
3 Foundation of Risk Management	10/08/24	Sat	10:00 - 13:00
4 Foundation of Risk Management + Quantitative Analysis	10/08/24	Sat	14:00 - 17:00
5 Quantitative Analysis	17/08/24	Sat	10:00 - 13:00
6 Quantitative Analysis	17/08/24	Sat	14:00 - 17:00
7 Quantitative Analysis	24/08/24	Sat	10:00 - 13:00
8 Financial Markets and Products	24/08/24	Sat	14:00 - 17:00
9 Financial Markets and Products	31/08/24	Sat	10:00 - 13:00
10 Financial Markets and Products	31/08/24	Sat	14:00 - 17:00
11 Financial Markets and Products	07/09/24	Sat	10:00 - 13:00
12 Financial Markets and Products	07/09/24	Sat	14:00 - 17:00
13 Valuation and Risk Models	14/09/24	Sat	10:00 - 13:00
14 Valuation and Risk Models	14/09/24	Sat	14:00 - 17:00
15 Valuation and Risk Models	21/09/24	Sat	10:00 - 13:00
16 Valuation and Risk Models	21/09/24	Sat	14:00 - 17:00

REVISION COURSE (CANTONESE)

18 hours

6 sessions

TRAINER & MODE OF STUDY >

NOV 2024

STEPHEN WONG

CLASSROOM + ONLINE

Classroom + Live Streaming + Online Catch up

AUG 2024

STEPHEN WONG

ONLINE[^]

RELEASE DATE

Videos are available to review now

	DATE	DAY	TIME
1 Foundation of Risk Management	05/10/24	Sat	10:00 - 13:00
2 Quantitative Analysis	05/10/24	Sat	14:00 - 17:00
3 Quantitative Analysis + Financial Markets and Products	12/10/24	Sat	10:00 - 13:00
4 Financial Markets and Products	12/10/24	Sat	14:00 - 17:00
5 Financial Markets and Products + Valuation and Risk Models	19/10/24	Sat	10:00 - 13:00
6 Valuation and Risk Models	19/10/24	Sat	14:00 - 17:00

ONLINE MOCK

2 hours

EXAM	DATE	DAY	TIME
AUG	Available from 15/07/24		
NOV	26/10/24	Sat	10:00 - 12:00

MOCK EXAM REVIEW (CANTONESE)

2 hours

NOV 2024

STEPHEN WONG

CLASSROOM + ONLINE

Classroom + Live Streaming + Online Catch up

AUG 2024

STEPHEN WONG

ONLINE[^]

RELEASE DATE

16/07/24

DATE	DAY	TIME
30/10/24	Wed	19:00 - 21:00

Remark:

[^] This is a recording of a live stream class from May 2024 exam window. Subsequent update/ Errata will be posted to the eLearning platform, if any.

FRM PART II - COURSE SCHEDULE (AUG / NOV 2024)

EDUCATION PROGRAM (CANTONESE)

57 hours

19 sessions

TRAINER & MODE OF STUDY >		NOV 2024		
		KENNETH LEUNG		
		CLASSROOM + ONLINE Classroom + Live Streaming + Online Catch up		
		DATE	DAY	TIME
1	Market Risk Measurement and Management	21/07/24	Sun	10:00 - 13:00
2	Market Risk Measurement and Management	21/07/24	Sun	14:00 - 17:00
3	Market Risk Measurement and Management	28/07/24	Sun	10:00 - 13:00
4	Market Risk Measurement and Management + Credit Risk Measurement and Management	28/07/24	Sun	14:00 - 17:00
5	Credit Risk Measurement and Management	04/08/24	Sun	10:00 - 13:00
6	Credit Risk Measurement and Management	04/08/24	Sun	14:00 - 17:00
7	Credit Risk Measurement and Management	11/08/24	Sun	10:00 - 13:00
8	Credit Risk Measurement and Management	11/08/24	Sun	14:00 - 17:00
9	Credit Risk Measurement and Management	18/08/24	Sun	10:00 - 13:00
10	Credit Risk Measurement and Management + Operational Risk and Resiliency	18/08/24	Sun	14:00 - 17:00
11	Operational Risk and Resiliency	25/08/24	Sun	10:00 - 13:00
12	Operational Risk and Resiliency	25/08/24	Sun	14:00 - 17:00
13	Operational Risk and Resiliency	08/09/24	Sun	10:00 - 13:00
14	Liquidity and Treasury Risk Measurement and Management	08/09/24	Sun	14:00 - 17:00
15	Liquidity and Treasury Risk Measurement and Management	15/09/24	Sun	10:00 - 13:00
16	Liquidity and Treasury Risk Measurement and Management	15/09/24	Sun	14:00 - 17:00
17	Risk Management and Investment Management	22/09/24	Sun	10:00 - 13:00
18	Risk Management and Investment Management	22/09/24	Sun	14:00 - 17:00
19	Current Issues in Financial Markets	01/10/24	Tue	10:00 - 13:00

AUG 2024
KENNETH LEUNG ONLINE [^]
RELEASE DATE
Videos are available to review now

REVISION COURSE (CANTONESE)

24 hours

8 sessions

TRAINER & MODE OF STUDY >		NOV 2024		
		KENNETH LEUNG		
		CLASSROOM + ONLINE Classroom + Live Streaming + Online Catch up		
		DATE	DAY	TIME
1	Market Risk Measurement and Management	13/10/24	Sun	10:00 - 13:00
2	Market Risk Measurement and Management + Credit Risk Measurement and Management	13/10/24	Sun	14:00 - 17:00
3	Credit Risk Measurement and Management	20/10/24	Sun	10:00 - 13:00
4	Credit Risk Measurement and Management + Operational Risk and Resiliency	20/10/24	Sun	10:00 - 13:00
5	Operational Risk and Resiliency	27/10/24	Sun	14:00 - 17:00
6	Liquidity and Treasury Risk Measurement and Management	27/10/24	Sun	14:00 - 17:00
7	Liquidity and Treasury Risk Measurement and Management + Risk Management and Investment Management	03/11/24	Sun	10:00 - 13:00
8	Risk Management and Investment Management + Current Issues in Financial Markets	03/11/24	Sun	14:00 - 17:00

AUG 2024
KENNETH LEUNG ONLINE [^]
RELEASE DATE
Videos are available to review now

ONLINE MOCK

2 hours

EXAM	DATE	DAY	TIME
AUG	Available from 15/07/24		
NOV	09/11/24	Sat	10:00 - 12:00

MOCK EXAM REVIEW (CANTONESE)

2 hours

NOV 2024		
KENNETH LEUNG		
CLASSROOM + ONLINE Classroom + Live Streaming + Online Catch up		
DATE	DAY	TIME
12/11/24	Tue	19:00 - 21:00

AUG 2024
KENNETH LEUNG ONLINE [^]
RELEASE DATE
16/07/24

Remark:
[^] This is a recording of a live stream class from May 2024 exam window. Subsequent update/ Errata will be posted to the eLearning platform, if any.

Enrollment Form

Aug & Nov 2024

1 Personal Particulars ▶ *Must complete | # Classroom or Online students must complete

I am a ☐ New Student ☐ Old Student ☐ Free Rejoin Student

*(Mr/Mrs/Miss) Surname: _____

*Forename: _____

*Mobile/ Contact No.: _____

FRM Candidate No.: _____

*HKID/ Passport No.: _____
(First 4 digits. i.e. A123)

Nationality: _____
(This field must be completed if a passport no. is provided)

*Email: _____

*Year of Birth: _____ (YYYY)
☐ I have reached the age of 18 or above

Company: _____

Position: _____

Postal Address: _____

Delivery Address: _____
Applicable to Online Program only Leave it blank if it is the same as your postal address. Please provide a weekday daytime delivery address and ensure that either yourself or an authorized person will receive the order.

2 Education ▶

Highest Education Achieved# ☐ Bachelor's degree, Major in _____ ☐ Master's degree in _____
☐ Doctoral degree in _____ ☐ Final year of bachelor's degree
☐ Non-degree but have at least a Form 5 education with passes a Maths and English (Syllabus B)

3 Product Selection ▶

		Online	Schweser Online Resources	Early Bird Price	Full Price
Aug	Part I Online Full Package (with Education, Revision Course and Mock Exam & Review)	<input type="checkbox"/> Cantonese by Stephen Wong	SchweserNotes™ with Quicksheet™ (Print & Online) and Schweser Online Mock Exam 1 & 2	On or before 18 May 24 <input type="checkbox"/> \$14,400	<input type="checkbox"/> \$16,000
	Part I Online Revision Course	<input type="checkbox"/> Cantonese by Stephen Wong		On or before 06 Jul 24 <input type="checkbox"/> \$6,600	<input type="checkbox"/> \$7,200
	Part II Online Full Package (with Education, Revision Course and Mock Exam & Review)	<input type="checkbox"/> Cantonese by Kenneth Leung	SchweserNotes™ with Quicksheet™ (Print & Online) and Schweser Online Mock Exam 1 & 2	On or before 18 May 24 <input type="checkbox"/> \$16,900	<input type="checkbox"/> \$18,900
	Part II Online Revision Course	<input type="checkbox"/> Cantonese by Kenneth Leung		On or before 06 Jul 24 <input type="checkbox"/> \$7,700	<input type="checkbox"/> \$8,700
Aug	Upgrade: Schweser Essential Package⁽¹⁾ (includes SchweserPro™ QBank, InstructorLink & Schweser Commitment and PassProtection™)			Part I \$900 FREE	
				Part II \$900 FREE	
		Classroom + Online with Live streaming & Online Catch-up	Schweser Online Resources	Early Bird Price	Full Price
Nov	Part I Full Package (with Education, Revision Course and Mock Exam & Review)	<input type="checkbox"/> Cantonese by Stephen Wong	SchweserNotes™ with Quicksheet™ (Print & Online) and Schweser Online Mock Exam 1 & 2	On or before 13 Jul 24 <input type="checkbox"/> \$14,400	<input type="checkbox"/> \$16,000
	Part I Revision Course	<input type="checkbox"/> Cantonese by Stephen Wong		On or before 28 Sep 24 <input type="checkbox"/> \$6,600	<input type="checkbox"/> \$7,200
	Part II Full Package (with Education, Revision Course and Mock Exam & Review)	<input type="checkbox"/> Cantonese by Kenneth Leung	SchweserNotes™ with Quicksheet™ (Print & Online) and Schweser Online Mock Exam 1 & 2	On or before 13 Jul 24 <input type="checkbox"/> \$16,900	<input type="checkbox"/> \$18,900
	Part II Revision Course	<input type="checkbox"/> Cantonese by Kenneth Leung		On or before 28 Sep 24 <input type="checkbox"/> \$7,700	<input type="checkbox"/> \$8,700
Nov	Upgrade: Schweser Essential Package⁽¹⁾ (includes SchweserPro™ QBank, InstructorLink & Schweser Commitment and PassProtection™)			Part I \$900 FREE	
				Part II \$900 FREE	

Schweser Package ▶

Select Your Exam Semester				<input type="checkbox"/>	Aug	<input type="checkbox"/>	Nov
Premium Package				<input type="checkbox"/>	Part I		\$6,800
Essential Package	+	OnDemand Class	+	<input type="checkbox"/>	Part II		\$6,800
		OnDemand Review Package	+				
		Resource Library					
Essential Package				<input type="checkbox"/>	Part I		\$3,900
Quicksheet (Print & eBook)		SchweserPro™ Qbank		<input type="checkbox"/>	Part II		\$3,900
Schweser Mock Exams (1-2)	+	Instructor Link	+				
		Schweser Commitment & PassProtection					
Others							
Texas Instruments BA-II Plus™ Financial Calculator		<input type="checkbox"/>	\$380	Shipping Request (applicable to online program only)		<input type="checkbox"/>	\$500
Free Rejoin Pass Redemption*		<input type="checkbox"/>	\$0				

*Terms and conditions apply
(1) Applicable to Full package only.

4 Method of Payment ▶

☐ Cheque No. _____ ☐ Cash ☐ EPS ☐ FPS ☐ PayMe
(payable to "Kaplan Financial (HK) Limited." Cheque should be received by Kaplan Financial 7 working days before course commencement.

☐ Credit Card Installment (Transaction over \$6,000 only. Must enroll in person. Do not send by fax/post)

☐ Credit Card (full payment) ☐ VISA ☐ AMEX ☐ MasterCard

For Email, Fax and Post Order Only

Card Number _____ - _____ - _____ - _____ Expiry Date ____/____

Card Holder _____ Signature _____

Total Payable

Declarations

- I declare that all information provided in this form and all attached documents are, to the best of my knowledge, accurate and complete.
- I have understood and hereby agree to provide relevant proof of my academic qualifications and work experience upon request from Kaplan Financial at any time.
- I consent that I will abide by all the Rules, Regulations, and Code of Conduct of your company.
- I have read, understood and hereby agree to the terms and conditions stipulated on the brochure, enrollment form and on Kaplan Financial's website.
- I have met the system requirements of the eLearning platform and the testing result is satisfactory.
- I wish to receive Kaplan Information by email in the future.

Signature _____

Date _____

Enrollment Policy

1.

A completed enrollment form/order form must be accompanied by payment in full.
2.

Prices are subject to change and we reserve the right to charge additional amounts to reflect any pricing changes taking effect before course commencement date(s).
3.

Kaplan Financial reserves the right to cancel a course if enrollment is insufficient and/or make alterations regarding trainers, class locations, class schedules, topic sequence and time allocated to each topic should the circumstances so required.
4.

Course administration details including confirmed dates and teaching venue will be emailed to students approximately 3 working days prior to course commencement.
5.

Mode of study (i.e. classroom, online or blended) must be confirmed at the time of registration. Students are responsible for indicating this on the appropriate enrollment form and Kaplan Financial does not accept alteration of study mode once enrollment is proceeded.

Payment Method

6.

VISA/ Master / Amex Card: Payment can be made in person, by fax, email or by mail (see address at the bottom) or via online store. Interest-free installment: For transaction over \$6,000. Payment has to be made in person. Cardholders of HSBC/SC VISA / Mastercard and selected Amex Cards can enjoy a 3/6-month (HSBC/SC) or 12-month (Amex) interest-free installment for course fees of \$6,000 or above in single payment. The cardholder has to be the student himself/herself. Amex Cardholders, please call us first at +852 2526 3686 to check your credit card eligibility.
7.

Cash / EPS: Fees can be paid by cash or EPS at our E-Tech Centre Campus
8.

Cheque: Fees can be paid by crossed cheque made payable to “Kaplan Financial (HK) Limited”. Please mail the cheque and all required documents to us. Kaplan will not be responsible for any loss of payment sent by mail. If you are enrolling a course that will commence in less than 7 working days, you are advised against using cheque in view of delay arising from postage delay and bank clearance.
9.

FPS / PayMe: Fees can be paid by FPS or PayMe at our E-Tech Centre Campus or via our online store (<https://store.kaplan.com.hk/>).

Attendance Policy

10.

An attendance sheet will be placed either outside or near the entrance of the classroom for sign-in. It is students’ responsibility to sign for each session, as well as signing-in before students enter the classroom. It is students’ responsibility to sign accurately and on time, as the signatures will be served as the only record of attendance.
11.

Courses are not transferable between individuals. Under all circumstances, nobody except the registered students can participate in the registered class or gain access to student services. Kaplan Financial does not accept substitutes, in whole or in part, to obtain services, attend classes and sign on behalves. Regular attendance check, that involves a quick check of valid ID and contact information, will be conducted throughout the course without notice. Once entered into the premises, individuals will be bound by Kaplan Financial’s school regulations.

Cancellation Policy

12.

50% course fee is refundable at any time up to 2 weeks prior to the course commencement date (for Classroom program) or activation of online account (for Online program). The full listed price of SchweserNotes™ will be charged and deducted from the calculated refund.No refund is allowed thereafter. Cancellations will be subject to an administrative fee of \$300 per course. Cost of any course notes, Kaplan Schweser products and financial calculator are not refundable.
13.

Funds received but not utilized or refunded in accordance with these Terms and Conditions will be forfeited to Kaplan Financial.
14.

Refund will only be arranged upon the receipt of all necessary documents and course fee paid will be refunded to the participant by cheque.
15.

Any request for refund due to extenuating personal reasons will be considered and determined on a case by case basis, upon presentation of supporting documentation. The common extenuating reasons are illness, accident, pregnancy and bereavement.
16.

The following reasons will not be grounds for refund: students’ financial circumstances, failure to register for an exam, taking the exam in a later exam sitting, not pursuing the designation, change of work circumstances (i.e. job, location, working hours, obligations etc), difficulty level of course not suitable, dislike of trainer’s presentation style.
17.

Students must complete the course in the current exam sitting and are not allowed to transfer or defer any portion of the course and fees to the future exam sittings.

Attendance Certificate for CPT Purpose (available for Classroom Learning Only)

18.

For subjects relevant to the individual’s function and which may help to enhance the performance of their job functions would meet CPT purpose. It is up to the employers or corporations to determine suitability of the course in meeting CPT requirement. Individuals are responsible for verifying with employers using course topics and schedule. It is a matter of discretion for individual employers to recognize any qualification to which this course may lead.
19.

Within two months from the completion of the course, students may submit a request for certificate of attendance if they have achieved at least 70% attendance. \$50 will be charged for successful issuance. Students will be notified to collect the certificate at our centre in 14 working days. Attendance will not be counted for watching of a video for CPT or attendance purpose.
20.

Kaplan Financial does not warrant that the live streaming and online videos will be uninterrupted or error-free. All live streaming and online videos are provided on an “as is, as available” basis. A substitute video of another trainer, lectured in a different language and pace might be arranged.
21.

You agree to meet the minimum system requirements set forth for Kaplan Financial’s online requirement. It is a limited license to use the content until the end of the month after the exam of your enrolled semester. All online resources are to be used for the student’s own personal use and benefit. Unauthorized use of the online resources may be subject to legal action.

Online Access

22.

Online Pre-course and videos are to be used for students’ personal use and benefit. Shared use of online service is prohibited. Never share your password with anyone. Access will be valid until the end of the month after the exam of your enrolled semester.
23.

After the enrollment is completed, we will acknowledge your enrollment within 7 working days by (1) providing you the official receipt, (2) emailing you the login information. If you do not hear from us, please check with us at +852 2526 3686 or email to hkfrm@kaplan.com.

Class Materials and Stationery

24.

Class materials will be distributed on regular intervals – first on the first day of course and also during the progression of the course. All class materials must be collected within the same course semester.
25.

Students must bring stationery and the financial calculator (Texas Instruments BAII Plus or HP 12C) to class. If students have not used HP 12C before, Kaplan Financial recommends Texas Instrument BAII Plus. Students must bring all course notes collected to class. Kaplan Financial does not have spare copies to lend.

Copyright Policy

26.

All class materials are for the sole use by registered students only. All materials, in whole or in part, may not be reproduced, shared, rent, copied or transmitted in any format or by any means, electronic or mechanical, including photocopying, recording, or by any information storage and retrieval system, without written permission from Kaplan Financial. The unauthorized duplication of class materials is a violation of global copyright laws.
27.

Video or audio recording devices are prohibited under any circumstances.

eLearning

28.

Enrollment to eLearning programmes will only be processed after Kaplan receives the applicants’ signed acknowledgement of having satisfied Kaplan Elearners’ system requirements. The validation aims to give you the opportunity to fully test the technology and ensure satisfactory viewing result before enrollment is processed. Your enrollment and payment will be put on hold until the validation is returned.
29.

Course materials will be released in milestones. You are required to collect the course material including course slide pack and Schweser materials (only if you have enrolled) in person or you are welcome to arrange your own courier services. Kaplan offers delivery service at additional cost to a Hong Kong local address (preferably business address). You are responsible for assuring there is an authorized personnel to receive the materials at time of delivery. Kaplan will not re-ship course materials that are returned to us. The shipping time is around 2-4 business days. Business days are Monday through Friday.
30.

This is a previous recording of a live stream class from a previous exam window in the same curricular year. Subsequent update/errata will be posted to the eLearning platform, if any.
31.

Kaplan will deliver to most countries, subject to additional shipping charges. You are responsible for any tax and custom duties that may apply. Please contact us for a quotation.
32.

It is a limited license to use the content only between the times of access is granted and the end of the month after the exam of your enrolled semester. Kaplan bears no responsibility to extend the access period, regardless of students’ actual exam date.

Kaplan Schweser Purchase

33.

Sales of all products are final, non-refundable and non-returnable once order is placed and payment received.
34.

Schweser study materials are protected by the laws of copyright of the United States and other countries throughout the world. Unauthorized creation, purchase, photocopy (i.e. pirated, illicit copies), scanning, use and transmitting of these materials, or portions thereof, in any form whatsoever, is a violation of the copyright law. Violators will be reported to the police and HK Customs and Excise Department where they may subject to criminal and civil liability.
35.

The Schweser materials purchased are to be used for the purchaser’s own personal use and benefit. Unauthorized commercial resale of Schweser materials is prohibited. Shared use of paper materials, and Online Access is prohibited. All products are non-transferable. Users must not share the username and password with anyone. Schweser reserves all its rights in the event of a violation of this policy, which may include suspension of purchaser’s privileges and enforcement of Schweser’s right under law and equity. After the order is successfully processed, you will receive login information assigned by Kaplan Schweser within seven working days. It is a limited license to use the content only between the times of access is granted and the end of the month after the exam of your enrolled semester. Kaplan bears no responsibility to extend the access period, regardless of purchasers actual exam date.
37.

Schweser does not warrant that Online Access will be uninterrupted or error-free. Online access to www.schweser.com is provided on an “as is, as available” basis. You agree to meet the minimum system requirements set forth for Kaplan Schweser’s electronic products.
38.

Date of collection is subject to availability of different materials. Purchasers must present official receipt to collect the materials within the same course semester.

Education Bureau Required Disclaimer

39.

It is a matter of discretion for individual employers to recognize any qualification to which this course may lead.

Personal Data Protection

40.

If you do not wish to receive our offers and updates, please email us at hkmarketing.kf@kaplan.com to unsubscribe.
41.

Your personal data is collected and used by us for processing your application of admission, and for registration, administrative, verification, research, statistical and direct marketing purpose. We may also collect personal information to satisfy legal, government and statutory obligations. Provision of personal data is necessary, and without your personal data, we may not be able to provide you with services you require. We may share and transfer your personal data with other members of the Kaplan group and/or authorized third parties providing services to us in relation to the above purposes and/or other prescribed purposes as allowed by law from time to time. In all such circumstances, data will be treated in strict confidence.
42.

Under the provisions of the Personal Data (Privacy) Ordinance, applicants have rights to request access to, and to request correction of, his or her personal data. Applicants wishing to amend his or her data should fill out the prescribed form and submit it to Kaplan. Applicants may opt-out from receiving our direct marketing materials at any time.

Code of Conduct

43.

It is the responsibility of every student to be aware of the Kaplan Hong Kong Code of Conduct’s content as published in <http://www.kaplan.com.hk/code-of-conduct> and to abide by its provisions.

Free 6-month Rejoin Pass

44.

The Rejoin Pass allows students to re-enroll in the FRM Full Package without any additional charges for the specified duration.
45.

The Pass is available only to Students who have previously enrolled in the FRM Aug/ Nov 2024 Full Package provided by Kaplan Financial (HK) Ltd.
46.

The Free 6-month Rejoin Pass is valid for a period of six (6) consecutive months from the end of the online platform subscription date of the enrolled semester which is the end of the month after the exam of your enrolled semester.
47.

To redeem the Rejoin Pass, students must provide the following documents for same part, including, i) Exam fail notice/ Proof of approval of Deferral from GARP, ii) The new exam registration notice for the same part, iii) The official receipt of the course originally enrolled in and iv) the Kaplan FRM Enrollment form of the rejoined course. New set of Schweser items will not be provided. Students can apply for PassProtection if applicable.
48.

Students must contact Kaplan within thirty (30) days of receiving their exam results/deferral approval to initiate the redemption process.
49.

Kaplan reserves the right to verify the provided proof of Exam fail notice/ Proof of approval of Deferral from GARP and enrollment in the FRM Full Package.
50.

The availability of the FRM Full Package for rejoining is subject to Kaplan’s course schedule and capacity.
51.

Kaplan will make reasonable efforts to accommodate students who wish to rejoin the course, subject to availability. We may offer courses taught by a different trainer/language for your second attempt semester in the event that Kaplan does not provide similar offerings with the same trainer and language chosen by the student in the first enrolment.
52.

The Rejoin Pass is non-transferable and cannot be sold, exchanged, or redeemed for cash.
53.

Kaplan reserves the right to terminate the Pass or modify these Terms and Conditions at any time without prior notice. Any such modifications, suspensions, or terminations will be effective immediately upon posting the updated Terms on our website or by other means of communication.
54.

Kaplan does not guarantee that rejoining the exam preparation course will result in improved exam performance or passing the public exam.

Notes to Visa Holder Applicants

55.

Holders of valid working visas or dependency visas are welcomed to consult Kaplan for admissions to live classes. If the existing visa does not indicate your eligibility for staying and / or studying in Hong Kong, please further consult the Immigration Department of the HKSAR Government. (website: <http://www.immd.gov.hk>; telephone: (852) 2824 6111). The Immigration Department is fully empowered for the processing of visa application and the approval for the applicants’ eligibility for staying and /or studying in Hong Kong. Kaplan’s acceptance of your application for the live class does not warrant for successful visa approval from the Immigration Office. Visa holder applicants and students should be careful of their full compliance with the relevant immigration laws and ordinances during their staying and studying in Hong Kong.