

KAPLAN CFA® SCHWESER STUDY PACKAGE

Schweser study solutions are LOS-based, concise, and efficient - keeping you engaged in the learning process. Schweser provides study plan comprised of video instruction, practice with thousands of questions, and retention tools to maintain top-of-mind awareness of key concepts.

Exclusive Sale in Kaplan HK

Student who sign up Kaplan Full Package can add-on Schweser Essential Package (Online) at discount price of HK\$3,500 - HK\$3,850 within the same exam semester

STUDY PACKAGE

	Ultimate Package	Premium Package	Essential Package [^]
LEVEL I	HK\$11,800	HK\$7,500	HK\$5,300
LEVEL II	HK\$12,100	HK\$7,800	HK\$5,600
LEVEL III	HK\$12,400	HK\$8,100	HK\$5,900

CORE (STUDY TOOLS)

SchweserNotes™ Vol. 1-5* -include Module Quizzes & topic Quizzes	Print, eBook & Online	✓	✓	✓ Online & eBook only
QuickSheet*	Print, eBook	✓	✓	✓ eBook only
Module Videos	Online	✓	✓	✓
SchweserPro™ Qbank	Online	✓	✓	✓
Checkpoint Exams	Online	✓	✓	✓
Mock Exams (1-6)	Online	✓	✓	✓ Mock exam 1-4 only
Resource Library	Online	✓	✓	✓
InstructorLink	Online	✓	✓	✓

INSTRUCTION

OnDemand Masterclass	Online	✓	✓	✓
Masterclass Workbooks	Print & Online	✓	✓ Online only	✓ Online only
CFA Institute Question Review Videos	Online	✓	✓	✓

FINAL REVIEW

OnDemand Review Workshop	Online	✓	✓	
Review Workshop Workbooks	Print & Online	✓	✓ Online	
Secret Sauce®*	Print, eBook & Online	✓	✓	

OTHER RESOURCES

Flashcards	Print & Online	✓		
PassProtection™	Online	✓	✓	✓

*eBook version is only available to review through VitalSource® for the SchweserNotes™, Secret Sauce®, and QuickSheet with limited access period. For more information regarding VitalSource®, please visit our FAQ page (https://www.schweser.com/faq?344-1_active=4)

[^]Extra HK\$1,200 for the printed material of SchweserNotes & QuickSheet Kit.

Schweser online access will now expire at the end of the month following your enrolled semester.

Each Schweser study package comes with Kaplan Schweser Community and JumpStart online materials.

Schweser Product Availability:
<https://bit.ly/3twppsp>



The Schweser PassProtection™

Receive the online study materials **FREE OF CHARGE** for your next exam sitting*.

You are eligible if you meet the following criteria:

1. Have previously purchased an Essential, Premium, or Ultimate Package.
2. Are registered to retake your CFA exam.

In order to enjoy the Schweser PassProtection™, you must attach the following documents for same level:

1. Exam fail notice for same level / Proof of approval of Deferral from CFAI
2. New exam registration notice for same level
3. Schweser PassProtection™ Application Form

*Gain access of online study materials for another sitting within the same year or receive new package if you are retaking the exam in the next curriculum year.

KAPLAN SCHWESER STUDY PACKAGE

Product Details

SchweserNotes™ Vol. 1-5

More than just textbooks. This 5-volume set breaks down the CFA Program curriculum into bite-sized segments that help you master each exam topic.



QuickSheet

This compact study tool summarizes key formulas, definitions, and concepts.



SchweserPro™ Qbank

Prepare with thousands of foundational and exam-like questions, custom quizzes, tutorial videos, detailed explanations, and performance metrics.



Mock Exams (1-6)

Don't go into exam day without practicing first. Replicate the actual CFA® exam with an experience that is as close to the real thing as you can get.



OnDemand Masterclass

Masterclass ensures you have a strong grasp on the topic. Led by Schweser's expert instructors, you get 45+ hours of online instruction that reinforces your studies and ensures you're ready to move on to the next topic.



OnDemand Review Workshop

Review exam topics that are causing you trouble, and build exam-day confidence by interacting with a CFA® Program expert in OnDemand sessions.



Secret Sauce®

Knowing the curriculum is only half of the equation to success. Learn exam-day strategies, and receive guidance on how to pass the CFA exam.



Flashcards

Test your knowledge of every Learning Outcome Statement whenever you have 15 minutes to spare with this portable study tool.



Other Online Features

CFA Institute Question Review Videos

This series of in-depth videos walks you through the end-of-reading questions from the CFA Institute Program curriculum.

Instructor Link

Ask questions, and receive answers from an instructor at any time.

Resource Library

This collection of online reference videos and resources will support you before and during studies.

Module Videos

Reference these 40+ hours of recorded videos as you are reading through your SchweserNotes™ books to reinforce your understanding of the material.

Checkpoint Exams

Three Checkpoint Exams with questions that mimic the difficulty and format of the actual CFA exam.

JumpStart

Shortly after you complete your CFA® exam, the JumpStart materials will be automatically added to your Schweser portal as part of your Study Package. As you are waiting for your exam results, you can leverage these tools to get a jump on preparing for your next CFA exam.

Kaplan Schweser Community

Access Schweser community forum to engage with our experts and other CFA candidates to post questions, find answers, and engage in meaningful discussions throughout your studies.

All online products will expire at the end of the month after the exam of your purchased semester. Kaplan Schweser releases a new version of products every year as the curriculum changes.

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1

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*(Mr/Mrs/Miss) Surname: _____

*Forename: _____

*Mobile/ Contact No.: _____

CFA Candidate No.: _____

*HKID/ Passport No.: _____
(First 4 digits. i.e. A123)Nationality: _____
(This field must be completed if a passport no. is provided)

*Email: _____

*Year of Birth: _____ (YYYY)
☐ I have reached the age of 18 or above

Company: _____

Position: _____

Postal Address: _____

2

Exam Semester*

☐ May ☐ Aug ☐ Nov

+Exam Levels & windows: Level I (Feb, May, Aug, Nov); Level II (May, Aug, Nov); Level III (Feb, Aug)

3

Schweser Packages

Ultimate Package

Essential Package +	SchweserNotes™ Vol. 1-5 (Print)	+	OnDemand Review Workshop
	QuickSheet (Print)		Review Workshop Workbooks (Print & Online)
	Mock Exams (5-6)		Secret Sauce (Print, eBook & Online)
	Masterclass Workbooks (Print)		Flashcards (Print & Online)

☐ \$11,800☐ \$12,100☐ \$12,400

Premium Package

Essential Package +	SchweserNotes™ Vol. 1-5 (Print)	+	OnDemand Review Workshop
	QuickSheet (Print)		Review Workshop Workbooks (Online)
	Mock Exams (5-6)		Secret Sauce (Print, eBook & Online)

☐ \$7,500☐ \$7,800☐ \$8,100

Essential Package

	SchweserNotes™ Vol. 1-5 (eBook & Online)	+	Resource Library
	QuickSheet (eBook)		InstructorLink
	Module Videos		OnDemand Masterclass
	SchweserPro™ Qbank		Masterclass Workbooks (Online)
	Checkpoint Exams		CFA Institute Question Review Videos
	Mock Exams (1-4)		PassProtection™

☐ \$5,300☐ \$5,600☐ \$5,900**Add-on: SchweserNotes™ with Quicksheet (Printed)**
Only Applicable on Essential Package☐ \$1,200☐ \$1,200☐ \$1,200

Others

Texas Instruments BA-II Plus™ Financial Calculator

☐ \$380

Total Payable

4

Method of Payment

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In order to ensure your order is processed, you are asked to ensure that you (1) read the details on the brochure and order form, (2) provide all the information required and (3) submit all the necessary document required in support of your order. We strongly advise you to submit your order form as early as possible. This will enable us to process it more quickly. Products will not be reserved for incomplete order package returned to Kaplan.
Kaplan requires students to conduct themselves in accordance with the standards of their future professions. You can find students' responsibilities information at <https://www.kaplan.com.hk/code-of-conduct>.

Payment Methods

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Payment can be made in person, by fax, email or by mail (see address at the bottom) or via online store.
Interest-free installment: For transaction over \$6,000. Payment has to be made in person. Cardholders of HSBC/SCB VISA / Mastercard and selected Amex Cards can enjoy a 3/6-month (HSBC/SCB) or 12-month (Amex) interest-free installment for course fees of \$6,000 or above in single payment. The cardholder has to be the student himself/herself. Amex Cardholders, please call us first at +852 2526 3686 to check your credit card eligibility.
- 2) Cash / EPS
Fees can be paid by cash or EPS at our E-Tech Centre Campus.
- 3) Cheque
Fees can be paid by crossed cheque made payable to "Kaplan Financial (HK) Limited". Please mail the cheque and all required documents to us. Kaplan will not be responsible for any loss of payment sent by mail. If you are enrolling a course that will commence in less than 7 working days, you are advised against using cheque in view of delay arising from postage delay and bank clearance.
- 4) FPS / PayMe
Fees can be paid by FPS or PayMe at our E-Tech Centre Campus or via our online store (<https://store.kaplan.com.hk/>).

Kaplan Schweser Self-Study Program

Pre-Orders: A completed order form must be accompanied by payment in full. Payment can be made in person by fax, email or by mail. We will acknowledge your order by providing you an official receipt 1 week after receiving your full payment. Your **original receipt must be presented** for collection of ordered items at our **E-Tech Centre Campus**, during business hours. If you cannot collect your orders yourself, you may authorize a third party, in writing, to collect on your behalf, with the **original receipt presented**.

After the order is successfully processed, you will receive login information assigned by Kaplan Schweser within 7 working days. It is a limited license to use the content only between the times of access is granted and the end of the month after the exam of your enrolled semester. Kaplan bears no responsibility to extend the access period, regardless of purchasers actual exam date.

Walk-in purchase: Walk-in purchase is available at our **E-Tech Centre Campus**. There is a possibility that popular items sell out quickly and your desired product is temporarily out of stock. If you place an order, we will send you an email once the item is available for collection, usually within 7 working days. Pre-orders are strongly recommended.

System requirement: Kaplan makes every attempt to make our websites and products mobile- and tablet-friendly. However, not all features are compatible with all tablets and phones.

- 1) When working on regulated course materials, we recommend using a Windows- or Mac-based desktop or laptop computer.
- 2) We recommend the use of Windows 7-11 or macOS 10.9 or later operating systems.
- 3) We recommend the use of current Chrome, Firefox, or Safari browsers. We also support Microsoft Edge.
- 4) For business customers, please verify the browser choice and use with your manager or IT department.
- 5) We recommend online learners have at least a 2Mbps connection.

Personal Data Protection

- 1) Your personal data is collected and used by us for processing your application of admission, and for registration, administrative, verification, research, statistical and direct marketing purpose. We may also collect personal information to satisfy legal, government and statutory obligations. Provision of personal data is necessary, and without your personal data, we may not be able to provide you with services you require. We may share and transfer your personal data with other members of the Kaplan group and/or authorized third parties providing services to us in relation to the above purposes and/or other prescribed purposes as allowed by law from time to time. In all such circumstances, data will be treated in strict confidence.
- 2) Under the provisions of the Personal Data (Privacy) Ordinance, applicants have rights to request access to, and to request correction of, his or her personal data. Applicants wishing to amend his or her data should fill out the prescribed form, and submit it to Kaplan. Applicants may opt-out from receiving our direct marketing materials at any time.
- 3) If you do not wish to receive our offers and updates, please email us at hkmarketing.kf@kaplan.com to unsubscribe or tick the below box(es).
 - ☐ Unsubscribe from all Kaplan Financial emails
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- 4) This clause has been translated into Chinese. If there is any inconsistency or ambiguity between the English version and the Chinese version, the English version shall prevail.

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Opening Hours

Mon-Fri 11:00am – 8:00pm
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(Closed on Sun & Public Holidays)