Enrollment Form Mar 2024



\$380

(Name on HKID or Passport)	*Forename:	
	CAIA Candidate No.:	
(First 4 digits. i.e. A123)	Nationality:	(This field must be completed if a passport no. is provided)
	Year of Birth:	(YYYY)
	Position:	
	(Name on HKID or Passport)	(Name on HKID or Passport) CAIA Candidate No.: Nationality: (First 4 digits. i.e. A123) Year of Birth:

□ Master's degree in

□ Final year of bachelor's degree

Highest
Education
Achieved

Doctoral degree in

□ Bachelor's degree, Major in

 $\hfill\square$ Non-degree but have at least a Form 5 education with passes in Maths and English (Syllabus B)

Professional qualifications (if any)

3	Product Selection	Part A & B. Kaplan Online Program	Part C. Schweser Essential Package	Early Bird Price	Full Price
		By Larry Yuen in <u>Cantonese</u>	SchweserNotes [™] Book 1-3 (Print, eBook & Online)	On or before 04 Dec 23	05 Dec 23 onwards
	Level I Intensive Course	Online Lecture (40hrs) & Online Mock Exam & In-person Review (6hrs)	Quicksheet (Print & eBook) Schweser Mock Exams (1-2) SchweserPro TM QBank Other online resources	□ \$12,500	□ \$16,900
	Level II Intensive Course	By Stephen Wong in <u>Cantonese</u> Online Lecture (40hrs) & Online Mock Exam & In-person Review (6hrs)	SchweserNotes™ Book 1-3 (Print, eBook & Online) Quicksheet (Print & eBook) Schweser Mock Exams (1-2) SchweserPro [™] QBank Other online resources	On or before 04 Dec 23	05 Dec 23 onwards

Schweser Package	9			
Premium Package			Level I	\$7,900
Essential Package	OnDemand Class + OnDemand Review Workshop	Secret Sauce + Schweser Mock Exams (3)	Level II	\$7,900
EssentialPlus Package			Level I	\$5,400
Essential Package	+ OnDemand Review Workshop	+ Secret Sauce	Level II	\$5,400
Essential Package Quicksheet (Print & eBook) SchweserNotes TM Book 1-3 (Print, eBook & Online) SchweserPro TM Qbank + Schweser Mock Exams (1-2)		Level I	\$3,900	
	Resource Library Instructor Link	+ Schweser Mock Exams (1-2) PassProtection	Level II	\$3,900

Others

Texas Instruments BA-II Plus[™] Financial Calculator

Total Payable

Date

Method of Payment 🕨	Declarations			
Cheque No Cash EPS PayMe (payable to "Kaplan Financial (HK) Limited." Cheque should be received by Kaplan Financial 7 working days before course commencement.	 I declare that all information provided in this form and all attached documents are, to the best of my knowledge, accurate and complete. I have understood and hereby agree to provide relevant proof of my academic qualifications and work experience upon request from Kaplan Financial at any time. I consent that i will abide by all the Rules, Regulations, and Code of Conduct of your company. 			
□ Credit Card Installment (Transaction over \$6,000 only. Must enroll in person. Do not send by fax/post)	 I have read, understood and hereby agree to the terms and conditions stipulated on the brochure, enrollment form and on Kaplan Financial's website. 			
Credit Card (full payment) VISA AMEX MasterCard	I have met the system requirements of the elearning platform and the testing result is satisfactory. I wish to receive Kaplan Information by email in the future.			
For Email, Fax and Post Order Only				
Card Number Expiry Date/				
Card Holder Signature	Signature			

(P.T.O) Refer to overleaf for enrollment instruction



Important

In order to ensure your enrollment/order is processed, you are asked to ensure that you (1) read the details on the brochure and enrollment form, (2) provide all the information required and (3) submit all the necessary document required in support of your enrollment/ order. We strongly advise you to submit your enrollment/order form as early as possible. This will enable us to process it more quickly. Kaplan requires students to conduct themselves in accordance with the standards of their future professions. You can find students' responsibilities information at <u>https://www.kaplan.com.hk/code-of-conduct.</u>

Payment Methods

VISA/ Master / Amex Card
Payment can be made in person, by fax, email or by mail (see address at the bottom) or via online store.
Interest-free installment: For transaction over \$6,000. Payment has to be made in person. Cardholders of HSBC/SC VISA / Mastercard and selected Amex Cards can
enjoy a 3/6-month (HSBC/SCB) or 12-month (Amex) interest-free installment for course fees of \$6,000 or above in single payment. The cardholder has to be the

student himself/herself. Amex Cardholders, please call us first at +852 2526 3686 to check your credit card eligibility. 2) Cash / EPS

- Fees can be paid by cash or EPS at our E-Tech Centre Campus.
- 3) Cheque

Fees can be paid by crossed cheque made payable to "Kaplan Financial (HK) Limited". Please mail the cheque and all required documents to us. Kaplan will not be responsible for any loss of payment sent by mail. If you are enrolling a course that will commence in less than 7 working days, you are advised against using cheque in view of delay arising from postage delay and bank clearance.

4) FPS / PayMe

Fees can be paid by FPS or PayMe at our E-Tech Centre Campus or via our online store (https://store.kaplan.com.hk/).

Online Program

To ensure your satisfactory viewing result, a system validation procedure is required before your enrollment is processed. Please view the demo link for at least 10 mins **on your computer which you will access Online program** (<u>https://bit.ly/3tgYQaE</u>) and ensure your testing result is satisfactory. We will acknowledge your enrollment within 7 working days by (1) providing you the official receipt, (2) emailing you the login information. If you do not hear from us, please check with us at +852 2526 3686 or email to <u>hkcaia@kaplan.com</u>.

Course materials will be released in milestones. You are required to collect the course material including course slide pack and Schweser material (only if you have enrolled) in person or you are welcome to arrange your own courier services.

Personal Data Protection

- 1) Your personal data is collected and used by us for processing your application of admission, and for registration, administrative, verification, research, statistical and direct marketing purpose. We may also collect personal information to satisfy legal, government and statutory obligations. Provision of personal data is necessary, and without your personal data, we may not be able to provide your with services you require. We may share and transfer your personal data with other members of the Kaplan group and/or authorized third parties providing services to us in relation to the above purposes and/or other prescribed purposes as allowed by law from time to time. In all such circumstances, data will be treated in strict confidence.
- 2) Under the provisions of the Personal Data (Privacy) Ordinance, applicants have rights to request access to, and to request correction of, his or her personal data. Applicants wishing to amend his or her data should fill out the prescribed form, and submit it to Kaplan. Applicants may opt-out from receiving our direct marketing materials at any time.
- 3) If you do no wish to receive our offers and updates, please email us at hkmarketing.kf@kaplan.com to unsubscribe or tick the below box(es).
 - Unsubscribe from all Kaplan Financial emails
 - Unsubscribe from non-Financial Markets mailing list only
- 4) This clause has been translated into Chinese. If there is any inconsistency or ambiguity between the English version and the Chinese version, the English version shall prevail.

FOR OFFICIAL USE ONLY:

F-SO:	ST2000:	PY:	HK\$:	App#:	Date:

E-Tech Centre Campus G/F to 3/F, E-Tech Centre, Nos 402-406 Hennessy Road, Wanchai, Hong Kong (Causeway Bay MTR Exit A) Opening Hours Mon-Fri 11:00am – 8:00pm Sat 9:00am – 6:00pm (Closed on Sun & Public Holidays)

Handler: